

Biopharmaceutical Competitiveness & Investment (BCI) Survey

How attractive is your country for
investment? Ask the experts

BIO International Reception,
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What is the BCI?

- A global survey-based instrument translated to quantifiable index
- Bottom-up approach: relies on the expertise and experience of local executives
- “On the ground” perspective of countries’ attractiveness to biopharmaceutical investment
- Enhances understanding of where national improvements are needed

	SCIENTIFIC CAPABILITIES & INFRASTRUCTURE	CLINICAL ENVIRONMENT	MANUFACTURING & LOGISTICS	REGULATORY FRAMEWORK	HEALTHCARE FINANCING	EFFECTIVE MARKET ACCESS ACTIVITIES	OVERALL MARKET CONDITIONS	GENERAL IMPRESSION	OVERALL SCORE	RELATIVE COMPETITIVENESS
DENMARK	11.58	11.92	13.75	12.83	9.42	11.42	10.58	1.67	83.2	Strongly competitive
SWITZERLAND	11.14	9.36	12.21	11.79	8.29	11.14	12.07	1.57	77.57	
USA	11.75	10.25	10.83	10.33	9.75	10.58	10.50	1.92	75.92	Reasonably competitive
CANADA	10.36	10.71	12.25	11.79	7.82	9.21	11.54	1.64	75.32	
SWEDEN	10.38	10.50	11.63	12.13	9.00	9.25	10.38	1.63	74.88	
NORWAY	8.77	9.50	12.05	10.64	8.64	9.32	11.09	1.41	71.41	
ISRAEL	10.15	10.73	11.19	9.08	8.50	8.85	9.92	1.54	69.96	
POLAND	6.50	11.83	12.00	11.00	8.50	8.17	9.67	1.33	69.00	Limited ability to compete
INDIA	8.10	10.20	11.40	9.30	6.40	9.40	10.70	1.80	67.30	
ARGENTINA	8.43	9.71	9.14	9.21	8.43	9.36	10.86	1.50	66.64	
UAE	6.38	8.96	10.27	9.46	7.62	9.96	11.92	1.62	66.19	
SOUTH AFRICA	7.67	10.75	10.17	8.67	6.83	10.00	9.33	1.50	64.92	
LITHUANIA	7.00	10.33	10.17	10.00	7.83	8.83	8.83	1.67	64.67	
GREECE	7.36	9.54	9.57	9.18	7.50	9.64	8.57	1.39	62.75	
CHINA	8.17	8.83	8.50	7.50	6.50	8.50	10.17	1.67	59.83	
RUSSIAN FED.	8.29	9.71	7.86	7.64	7.43	7.86	9.43	1.50	59.71	Struggling to compete
SAUDI ARABIA	5.63	7.83	9.17	8.46	6.63	7.71	10.42	1.46	57.29	
TURKEY	5.58	8.96	9.46	7.83	6.00	7.21	8.54	1.38	54.96	
ALGERIA	5.88	8.06	8.25	7.00	6.06	7.25	9.88	1.50	53.88	
MOROCCO	5.00	6.63	9.25	7.88	6.00	9.00	8.25	1.13	53.13	

*Colors indicate failing (), similar (), or attractive () relative to other countries in a specific category.